

# ***Assessment of Reliability and Operational Issues for Integration of Renewable Generation***

**Energy Commission Committee Workshop**

**Sacramento, California**

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# ***Briefing outline***

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- Project objectives and activities
- Recap of February 3<sup>rd</sup> workshop
  - Findings from E-ON Netz visit – Jim Caldwell, PPM Energy
  - Update on the WECC's low voltage ride-through standard – Jeff Miller, CAISO
- Wind Forecasting (state of the art) – Bob Zavadil, UWIG
- Purpose of today's presentation
- Summary of renewable resource development and operating characteristics
- Updated list of reliability and operational issues
- Summary of issues analyzed
- Discuss policy options and action plans to promote successful integration of renewables
- Stakeholder panel discussion
- Open comment period
- Next Steps

# *Recap of Project Objectives and Activities*

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The objectives of this proposed study are to:

1. Review papers and studies related to integration of renewable resources.
2. Catalogue experiences associated with renewables integration in California and other selected regions and determine best practices and lessons learnt which will foster renewables integration in California.
3. Catalogue operational integration and reliability issues through dialogue with key utilities, stakeholders, and independent system operators.
4. Conduct stakeholder workshops to seek input and validate findings.
5. Identify solutions, policy options and suggested action items that address reliability and operational integration issues.
6. Prepare a final report that will integrate with the CEC's IEPR process.

# *Recap of Project Activities*

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- Team reviewed an extensive amount of studies and reports, from both national and international sources
- Identified gaps which are included in the reliability and operational issues list
- Participated in renewable resource workshops and conferences
- Conducted stakeholder interviews that included resource developers, CAISO and utilities (IOUs and municipalities)
- Workshop presentation on February 3, 2005 for the purpose of getting feedback on the issue list.
- Performed analysis of issues
- Developed a draft report that includes proposed solutions, policy options and suggested action items that address reliability and operational integration issues – seeking stakeholder input

# *Recap of the February 3<sup>rd</sup> Workshop*

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Outcome of the Feb. 3<sup>rd</sup> workshop :

- Concern was expressed regarding the characterization of shadow reserves on the E.ON-Netz grid, in Germany, and the current status of low voltage ride-through standards being developed in the U.S.
- Comments were made that the reliability and operational issues identified are attributable to all resources and not assignable solely to renewable resources
- The project assessment should be focused on California
- No additional issues were identified

# Presentations

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- *Findings from E-ON Netz Visit – Jim Caldwell, PPM Energy*
- *Update on WECC's Low Voltage Ride-Through Performance Standard – Jeff Miller, CAISO*
- *Wind Forecasting (State of the art) – Bob Zavadil, UWIG*

# ***Purpose of Today's Presentation***

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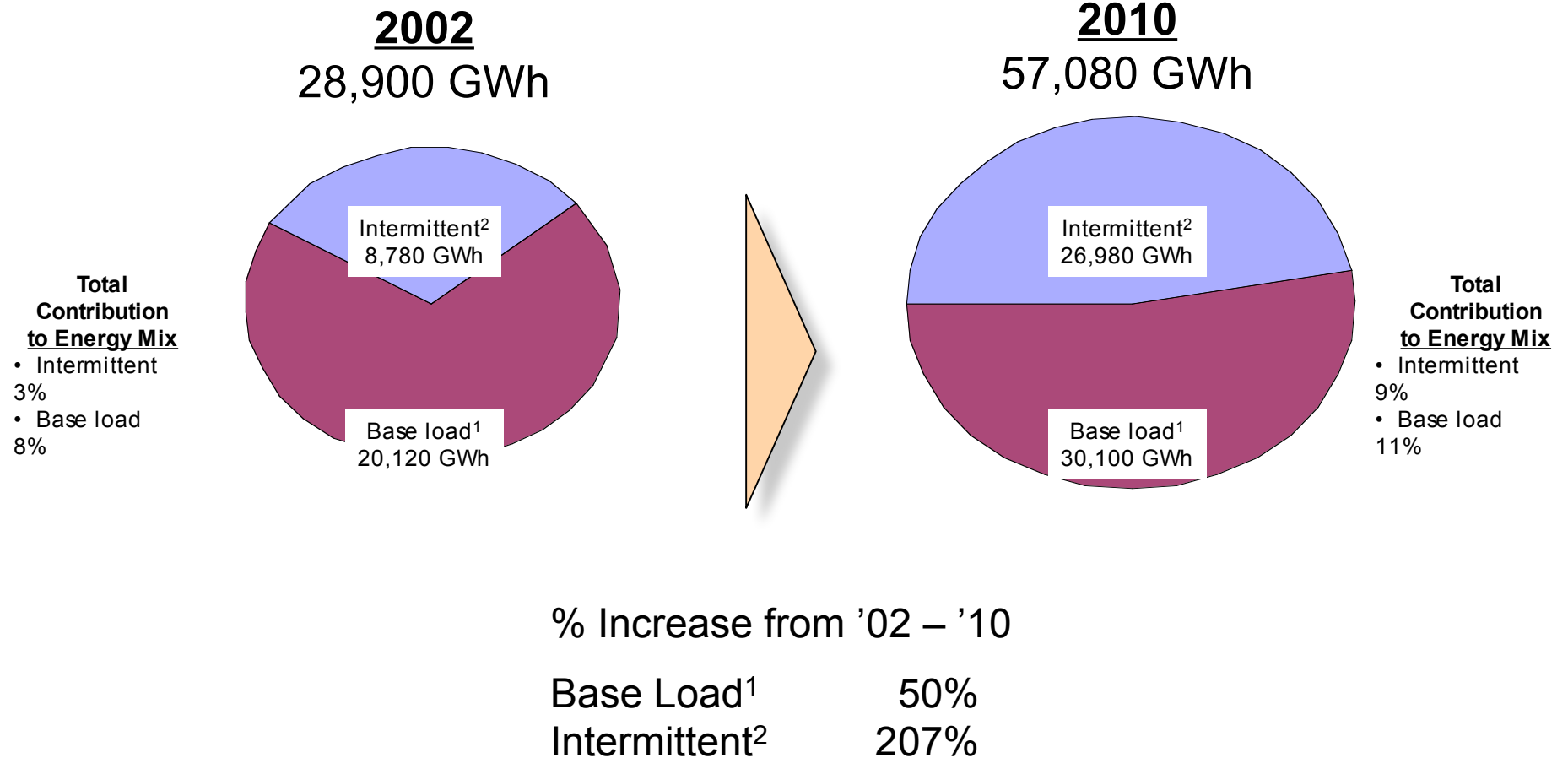
1. Present solutions and policy options to promote integration of renewables
2. For each solution and policy option, outline an action plan including:
  - a. Responsibility for ownership of solutions
  - b. Follow-up actions
    - Establishing metrics
    - Tracking progress
    - Research initiatives
    - Performance monitoring
3. Obtain suggested solution owner's feedback
4. Obtain stakeholder feedback on solutions, policy options and suggested actions.

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# ***Summary of Renewable Resource Development and Operating Characteristics***



# Renewable resource development to meet RPS by 2010



Notes:

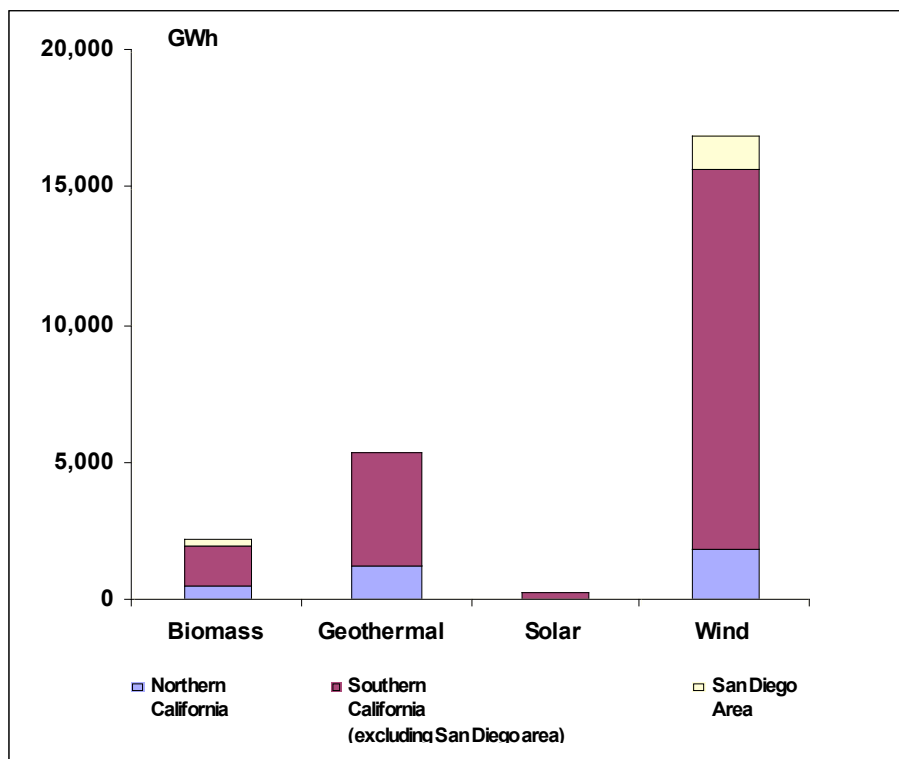
- (1) Includes biomass and geothermal resources
- (2) Includes small hydro, solar, and wind resources

Sources:

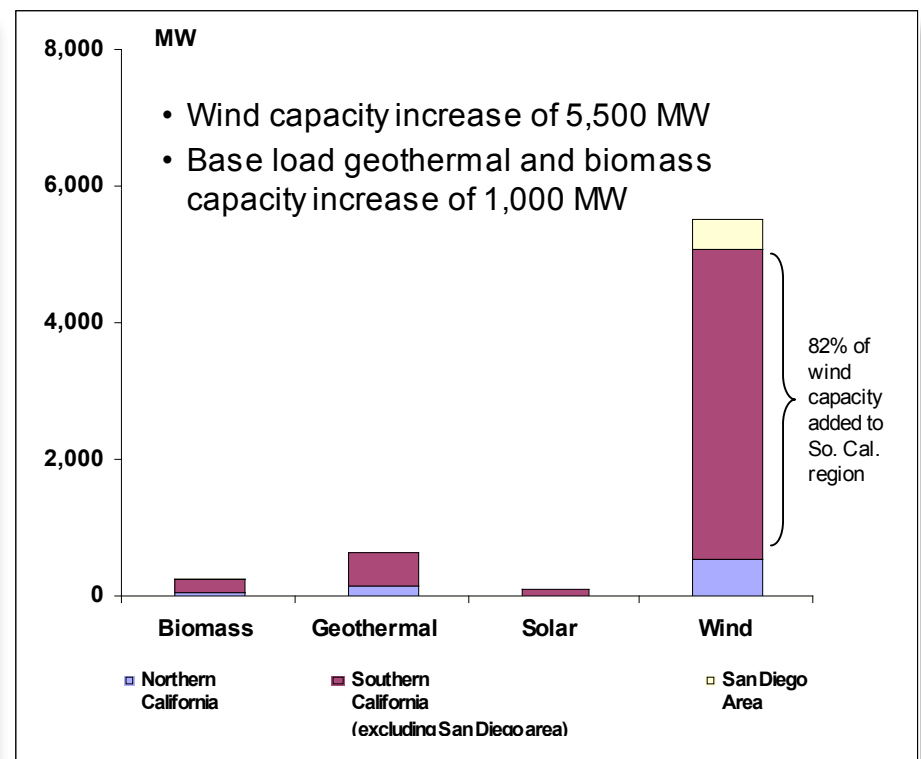
CEC Renewable Development Report (500-03-080F), CEC Accelerated Renewable Energy Development (100-04-003D), and CEC Integrated Energy Policy Report 2004 Update.

# Scenario for renewable additions by technology and region to meet RPS by 2010

## Energy



## Capacity



### Notes:

Northern California = PG&E and small utilities in N. California

Southern California = SCE and small utilities in S. California (excluding San Diego area)

San Diego Area = SDG&E and Escondido utilities

# ***Characteristics of renewable resources that impact operations***

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## **Intermittent**

(Small Hydro, Solar, Wind)

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- Production may not correlate with system load
- Production forecast uncertainty
- Production variability
- Limited ability to control output without curtailment
- No regulation or ramping to follow the load requirement

## **Base Load**

(Biomass, Geothermal)

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- Round-the-clock production
- Limited ability to control output
- No regulation or ramping to follow the load requirement

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# ***Updated List of Reliability and Operational Issues (Reflects Feedback from Feb 3<sup>rd</sup> Workshop)***

# *Updated List of Reliability and Operational Issues*

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 Load Following

 Minimum Loads

 Reserves and Ramping

 Load and Generation Forecast Variability

 Storage

 Frequency and Voltage Requirements

 Resource Deliverability

 Transmission Import Capability

 Planning and Modeling

Note: Issues dropped based on February 3, 2005 Workshop include:

- Compliance with NERC Standards
- Voltage Support
- Retirement of Older Plants

# Summary of solutions and policy options

| Issue  | Load Following | Minimum Loads | Reserves and Ramping | Load and Generation Forecast Variability | Storage | Frequency and Voltage Requirements | Resource Deliverability | Transmission Import Capability | Planning and Modeling |
|--|----------------|---------------|----------------------|--|---------|------------------------------------|-------------------------|--------------------------------|-----------------------|
| <b>A</b> Establish requirements for controllable generation  | x              | x             | x                    |  | x       |                                    |                         |                                |                       |
| <b>B</b> Enable load to participate in real time dispatch  | x              | x             |                      | x  | x       |                                    |                         |                                |                       |
| <b>C</b> Renegotiate existing contracts for additional dispatchability and minimum load turndown (i.e. DWR and QFs)                        | x              | x             |                      |  | x       |                                    |                         |                                |                       |
| <b>D</b> Modify CAISO AGC algorithm to make effective use of controllable hydro generation and controllable loads                          | x              | x             | x                    | x  | x       |                                    | x                       |                                |                       |
| <b>E</b> Modify WECC and CAISO interchange scheduling protocols, policies and procedures to enhance the use of renewable resources         | x              |               | x                    | x  |         |                                    |                         |                                |                       |
| <b>F</b> Ensure adequate generator performance standards are in place with clarity of implementation to ensure system performance          |                |               |                      |  |         | x                                  |                         |                                | x                     |
| <b>G</b> Actively manage generation output which exceeds planned levels, or when total generation exceeds load (e.g. during minimum loads) | x              | x             | x                    | x  |         |                                    |                         |                                |                       |
| <b>H</b> Improve transmission studies  |                |               |                      |  |         |                                    | x                       | x                              | x                     |
| <b>I</b> Improve modeling of renewable generation  |                |               |                      |  |         |                                    | x                       | x                              | x                     |
| <b>J</b> Improve production forecasting  | x              | x             |                      | x  |         |                                    |                         |                                |                       |

# *Summary of issues analyzed*

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The project team obtained 2004 CA ISO recorded data and scaled up to 2010 for preliminary analysis of the first four issues

1. Load Following
2. Minimum Loads
3. Reserves & Ramping
4. Load and Generation Forecast Variability

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# *Analysis Methodology – 2004 data scaled to 2010 levels*

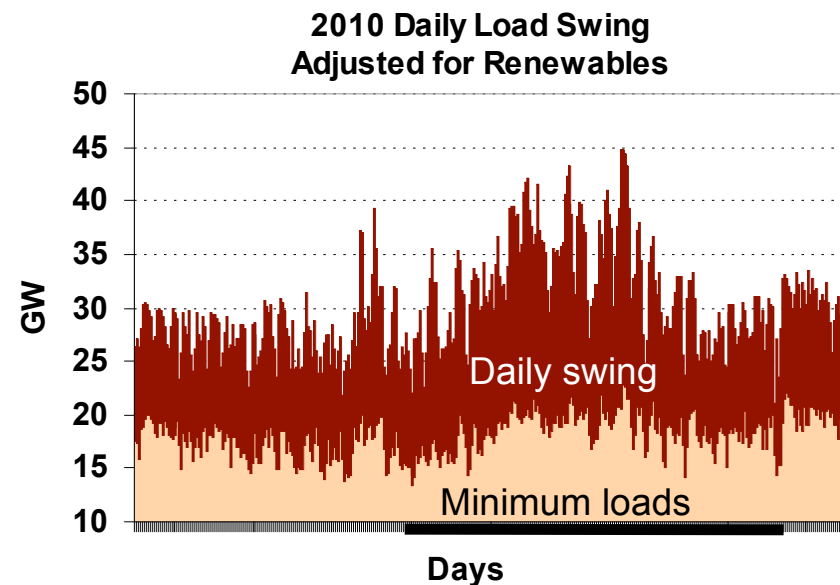
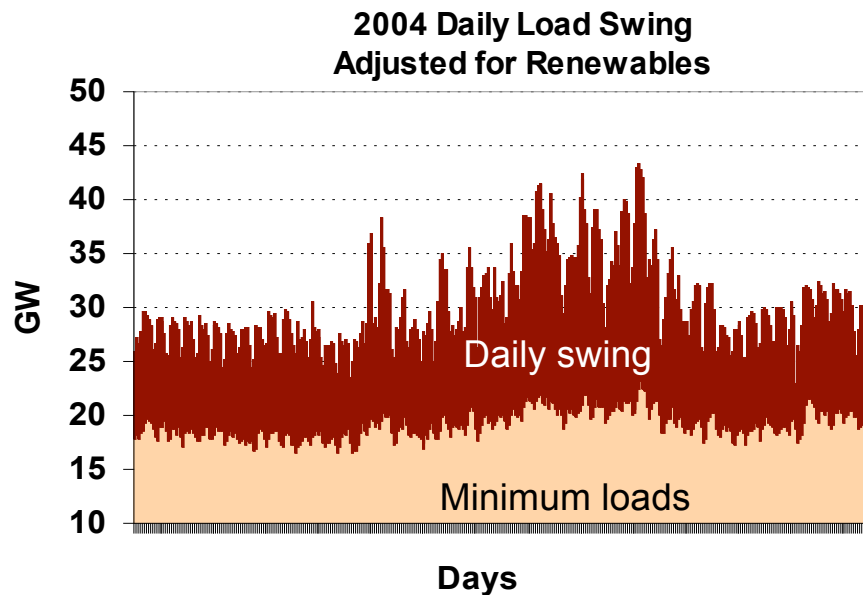
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The following methodology was used:

- Started with recorded hourly CAISO loads and renewable production by type for 2004
- Scaled 2004 hourly load by 5.2% to forecast 2010 load
- Load scaling based on CEC forecast peak demand
- Scaled hourly recorded renewable production by resource type to 2010 using ratio of 2010 forecast energy divided by 2004 recorded energy
- Renewable resource scaling based on CEC forecast energy
- Wind scaled energy forecast adjusted to conform to 2010 forecast capacity for wind
- Hourly renewable production subtracted from load for analysis of the various issues



# Comparison of 2004 and 2010 Minimum Load and Daily Swing



## 2010 compared to 2004

- Residual minimum load decreases
- Residual peak demand increases
- Daily load swing increases
- Volatility increases

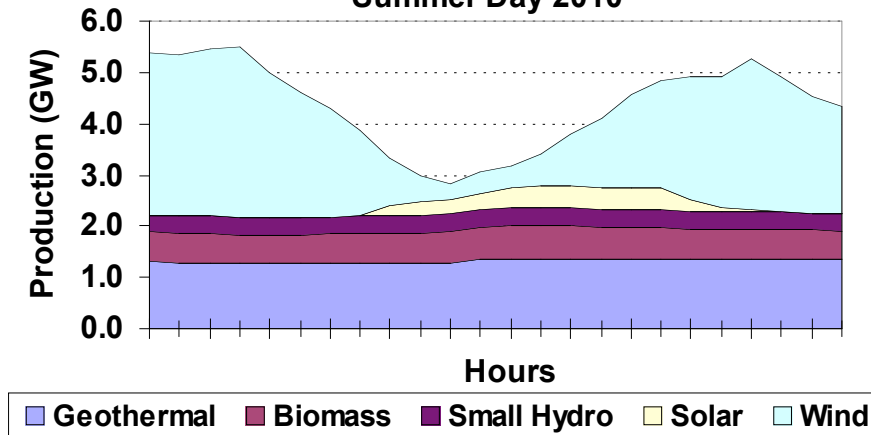
# *Summary of issues analyzed*

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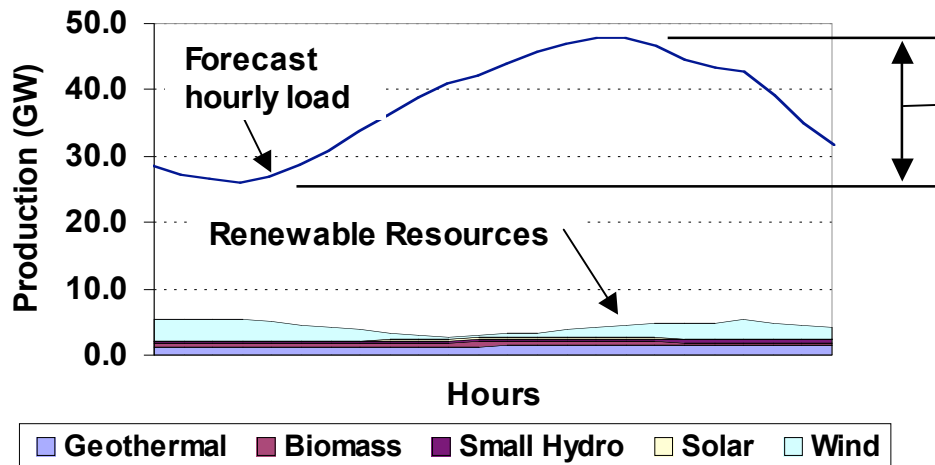
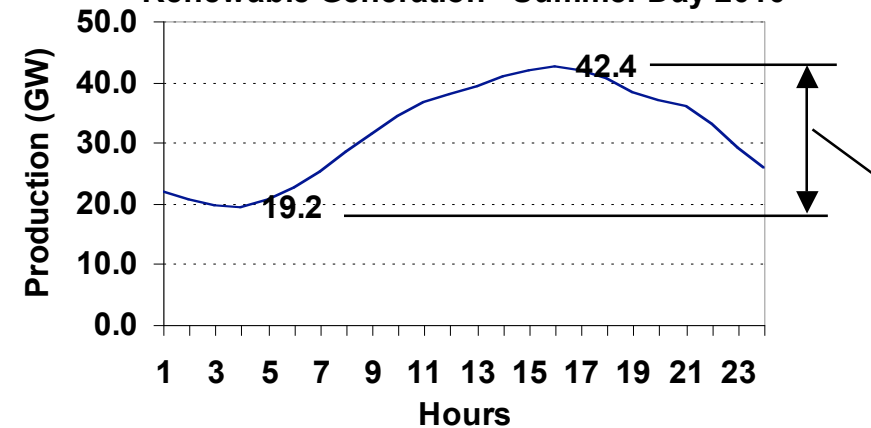
- **Load Following**
- Minimum Load
- Reserves & Ramping
- Load and Generation Forecast Variability

# Load following – remaining load after dispatch of renewables

Renewable Resource Production  
Summer Day 2010



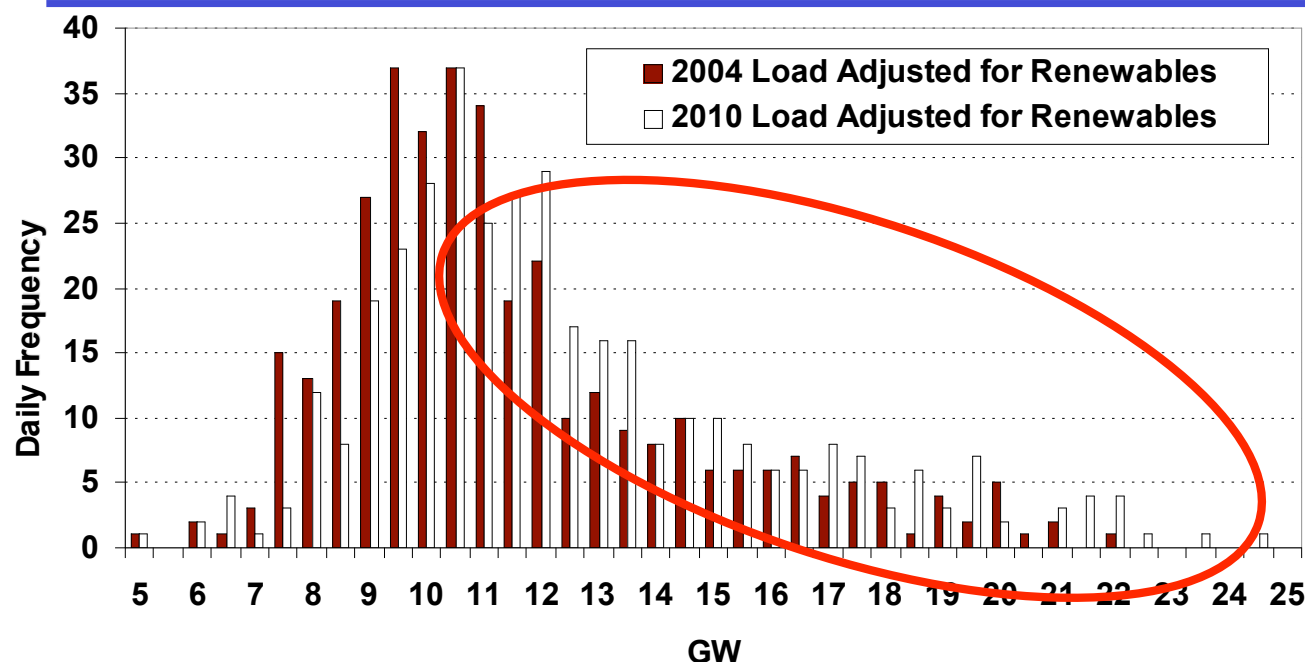
Remaining Load to be Served by Non-Renewable Generation - Summer Day 2010



Load swing  
requirement  
22.0 GW  
(due to  
load only)

Remaining  
load swing  
after  
subtracting  
renewables  
23.2 GW

## *2010 remaining daily load swings will increase the requirement for controllable generation*



|         | Daily Swing (GW) |      |
|---------|------------------|------|
|         | 2004             | 2010 |
| Maximum | 21.8             | 24.1 |
| Average | 11.2             | 12.2 |

### **2010 increase over 2004** (Note: Numbers may not add due to rounding)

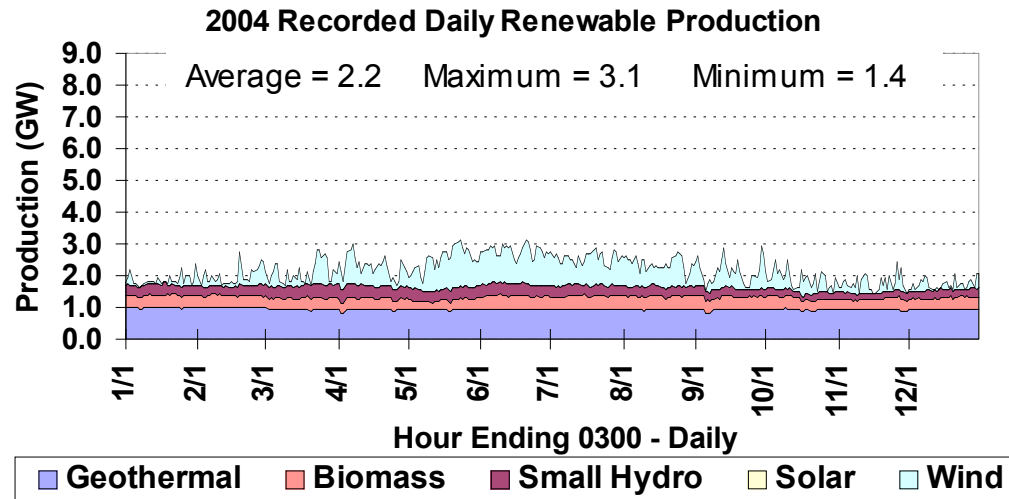
- Maximum = 2.2 GW; 1.1 GW due to load and 1.1 GW due to increased renewable
- Average = 1.0 GW; 600 MW due to load and 400 MW due to increased renewable
- Changes in renewable mix, for example, increasing the penetration of solar from current forecast, will reduce the future remaining daily load swings

# *Summary of issues analyzed*

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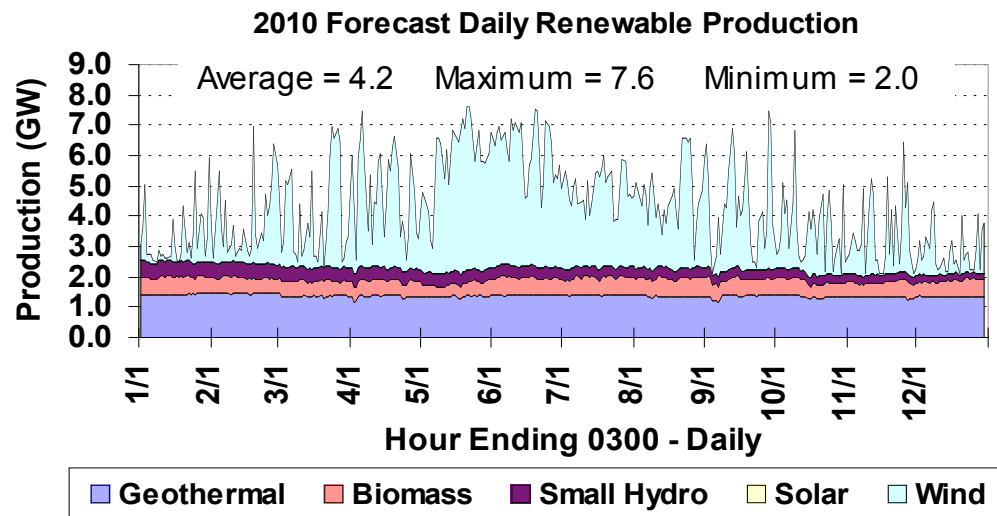
- Load Following
- **Minimum Load**
- Reserves & Ramping
- Load and Generation Forecast Variability

# Renewable Production at Lowest Load Hour



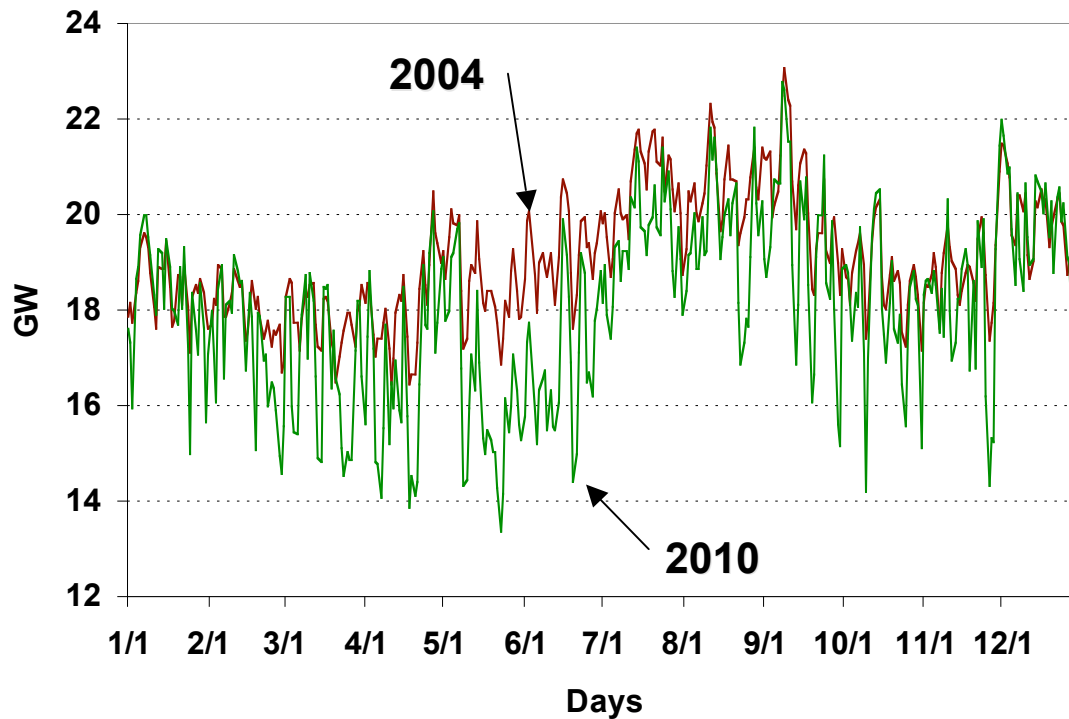
## 2010 production compared to 2004

- Average increases by 2.0 GW
- Maximum increases by 4.5 GW
- Minimum increases by 0.6 GW
- Production greatest in May and June and lowest in the fall



# Residual Daily Minimum Loads

**2010 residual daily minimum loads  
are lower than in 2004**



2010 residual minimum loads

Average down 1.1 GW

Greatest reduction 3.0 GW

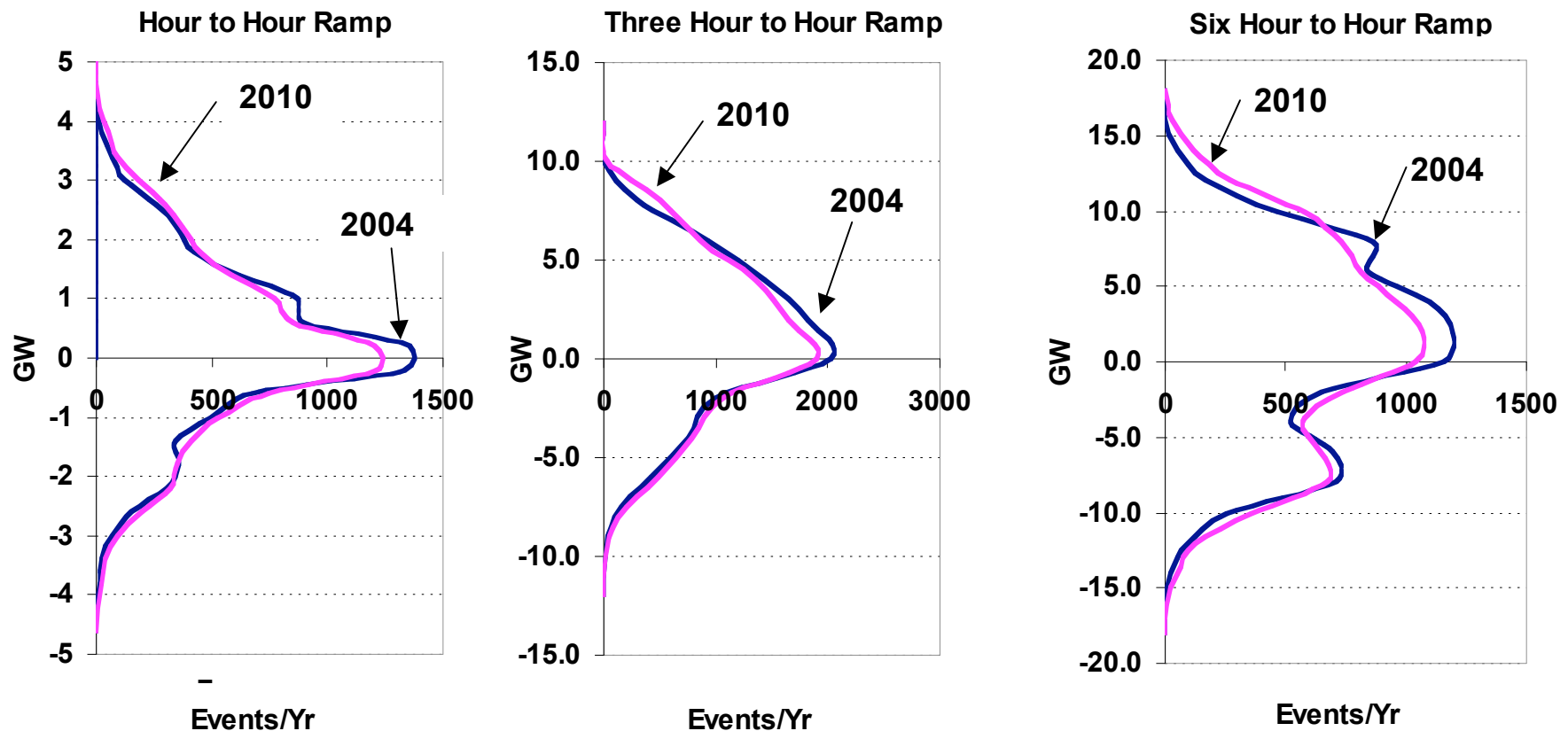
# *Summary of issues analyzed*

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- Load Following
- Minimum Load
- **Reserves & Ramping**
- Load and Generation Forecast Variability

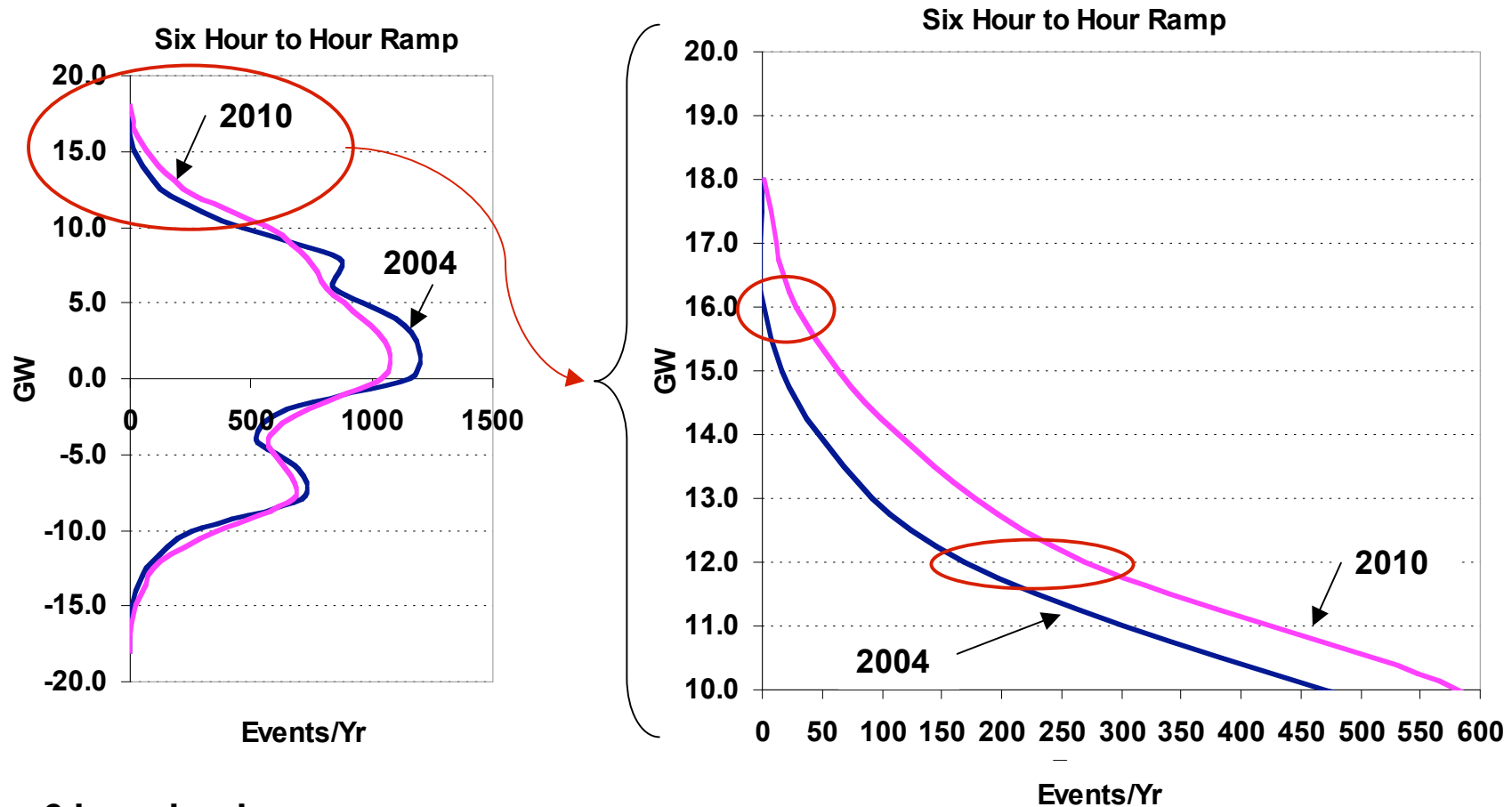


# Comparison of 2004 and 2010 load ramps after adjustment for renewables



Magnitude and volatility of load ramps are higher in 2010

# Comparison of 2004 and 2010 load ramps after adjustment for renewables



## 6 hour load ramps

- Ramps up to 16 GW occurred one time in 2004 and 28 times in 2010
- Ramps up to 12 GW occurred 170 times in 2004 and 270 times in 2010

# WECC operating reserve requirements

## Purpose of Operating Reserve:

- Operating reserve is required to assist real-time operations in managing the uncertainty and contingencies related with operating the grid, such as load and resource variations and forced outages of lines and resources.

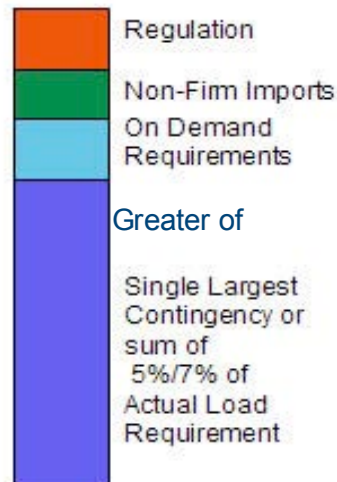
## Knowledge of operating reserve:

- Operating reserves shall be calculated such that the amount available which can be fully activated in the next ten minutes will be known at all times.

## Magnitude of Operating Reserve:

- Equal to the total of regulation, non-firm imports, on demand requirements and the greater of either the largest single contingency or 5/7% of load.

WECC Minimum  
Operating Reserve  
Requirement



## Managing Operating Reserves in Real-Time:

- Hourly regulation requirements will require CAO to continuously adjust the operating reserves (up or down)
- Forecast errors (load and resource) will require Control Area Operator (CAO) to continuously adjust operating reserves (up or down)
- Contingencies (forced outages of lines or generation) will require CAO to replace their operating reserves within 60 minutes

# *Options for integrating intermittent resources and the impacts on operating reserves*

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Treatment of energy and capacity from intermittent resources in the day-ahead and hour-ahead plan:

 Include full nameplate rating output in the plan.

- Will nearly always result in shortages of operating reserve from overstating the actual available production

 Include forecast hourly output in the plan

- **Some variability around the forecast (up and down)**

 Include zero output in the plan

- Over committing resources
- Operating Reserve will always be excess of needs

# Strategy for managing operating reserves with an accelerated RPS

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A strategy for managing reserves with an accelerated RPS to ensure efficient and reliable operation:

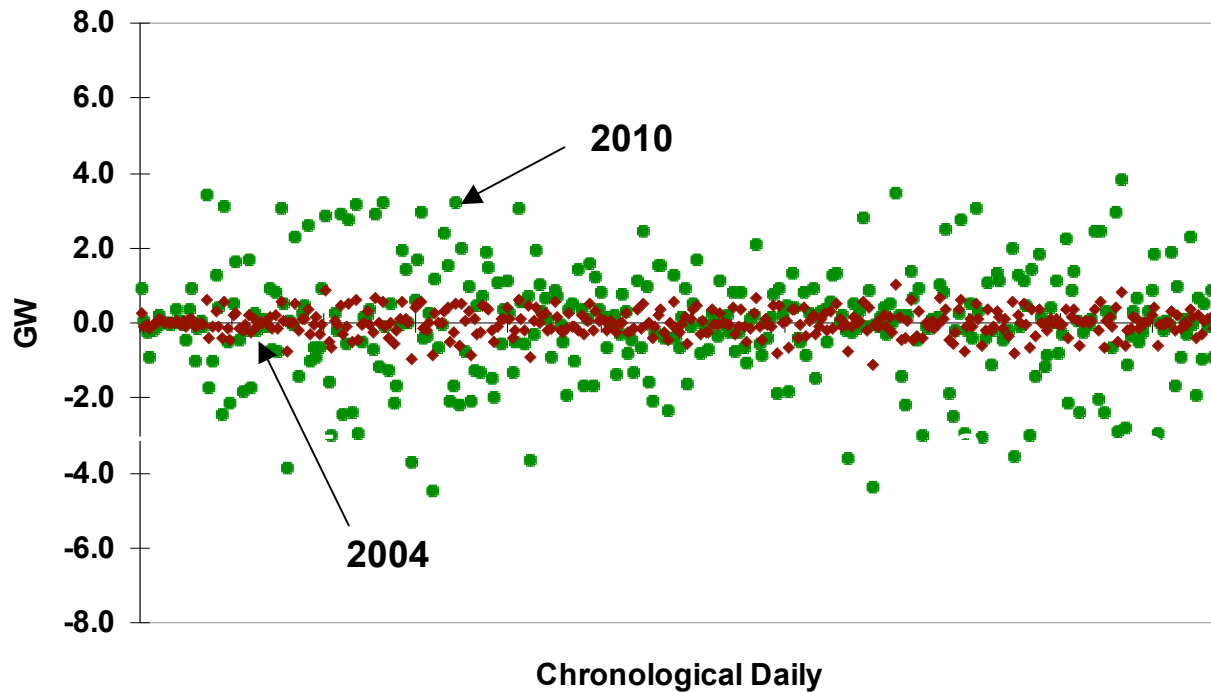
- Immediately start monitoring and tracking forecast and actual performance for all intermittent resources by:
  - Consistent standardized method and metric
  - Developer, region, Load Serving Entity (LSE) and CAO
  - Day-ahead, 12 hrs. ahead, 6 hrs. ahead and 3 hrs. ahead
- Deploy best available metering to support better forecasts
- Perform benchmarking study to identify best-in-class for forecast models, processes and techniques
- Assure that the portion of the LSE and CAO resource portfolio that is used to provide operating reserves has the necessary attributes (e.g. quick start, fast ramp, cycle) to enhance efficiency while ensuring reliable operations.

# *Summary of issues analyzed*

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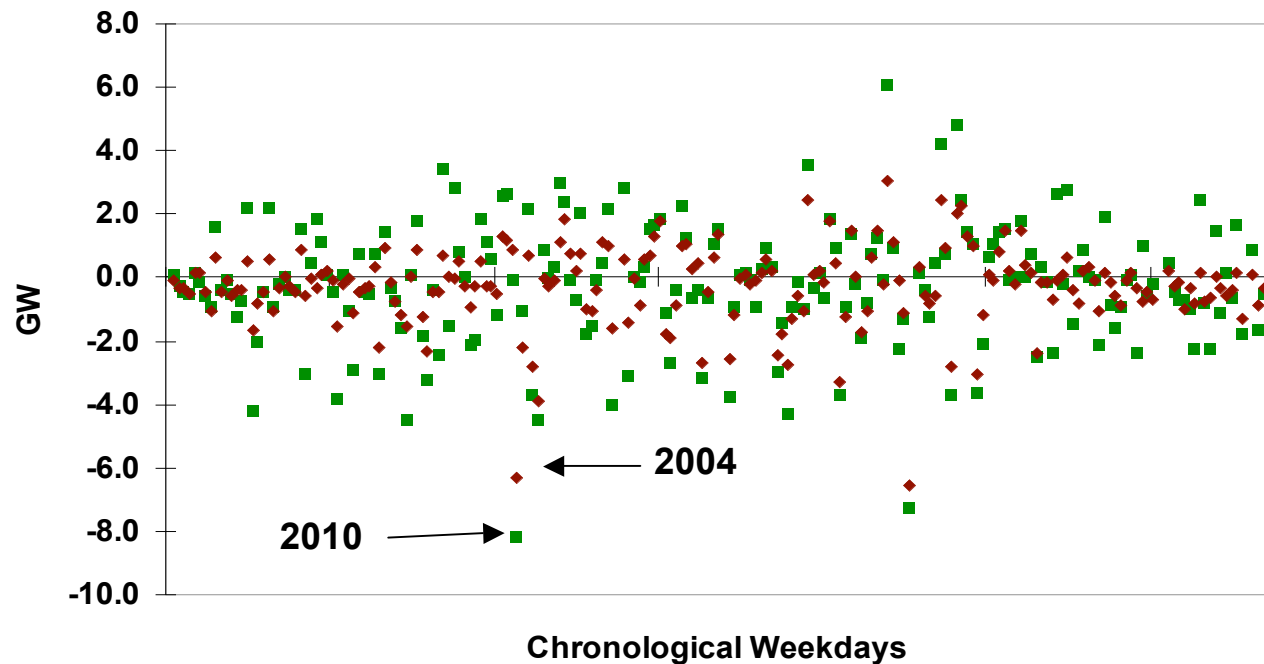
- Load Following
- Minimum Load
- Reserves & Ramping
- **Load and Generation Forecast Variability**

# *Daily chronological change in renewable production at peak*



- 2010 variability of renewable energy production is higher than 2004
- State-of-the-art wind forecasting techniques and monitoring systems need to be investigated and employed to insure successful integration of the accelerated RPS generation

# *2004 and 2010 daily chronological change in weekday residual peak load*



Note:

- Weekday change registered on Tuesday through Friday excluding holidays
- Residual peak load = load minus renewables resources at the time of peak

## **2010 compared to 2004**

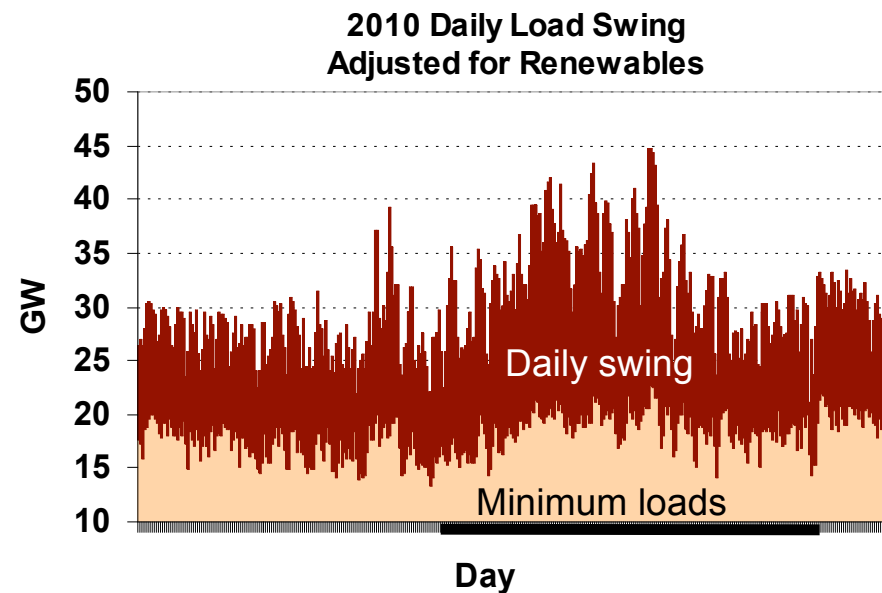
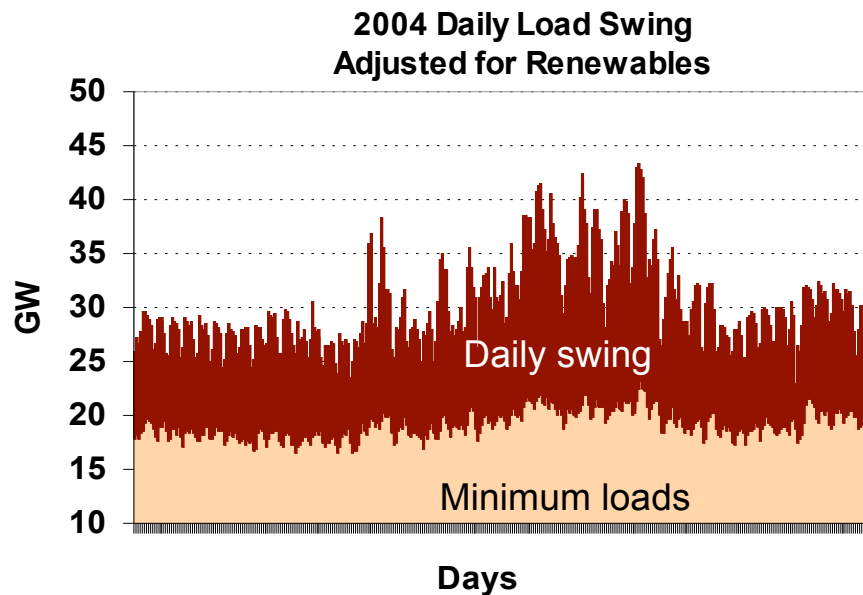
- Change in residual peak demand increases
- Load and renewable resource volatility will increase presenting significant operational challenges for the CAO in managing uncertainty



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# *Recap of Analysis*

# Comparison of 2004 and 2010 Minimum Load and Daily Swing



## 2010 compared to 2004

- Daily load swing increases
- Residual minimum load decreases
- Residual peak demand increases
- Volatility and uncertainty increases

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# ***Solutions***

# SOLUTIONS – “A” - Establish requirements for controllable generation

| Issue   | Load Following | Minimum Loads | Reserves and Ramping | Load and Generation Forecast Variability | Storage | Frequency and Voltage Requirements | Resource Deliverability | Transmission Import Capability | Planning and Modeling |
|---|----------------|---------------|----------------------|--|---------|------------------------------------|-------------------------|--------------------------------|-----------------------|
| <b>A</b> Establish requirements for controllable generation | x              | x             | x                    |  | x       |                                    |                         |                                |                       |

## Actions Required

## Owner

## Research

## Metric

- Establish attributes requirements for current controllable generation

CAO

- Forecast future need for control attributes

CAO/CEC

Yes

CAO determines quantities of various attributes required, those levels become the measurement metrics

- Monitor and track requirements needs

CAO

- Acquire sufficient generation with necessary attributes to meet AGC and load following requirements in procurement process

LSE

# SOLUTIONS – “B” - Enable load to participate in real-time dispatch

| Issue                             |  | Load Following | Minimum Loads | Reserves and Ramping | Load and Generation Forecast Variability | Storage | Frequency and Voltage Requirements | Resource Deliverability | Transmission Import Capability | Planning and Modeling |
|-----------------------------------|--|----------------|---------------|----------------------|--|---------|------------------------------------|-------------------------|--------------------------------|-----------------------|
| Solution Option & Action Required |  |                |               |                      |  |         |                                    |                         |                                |                       |
| B                                 | Enable load to participate in real time dispatch | x              | x             |                      | x  | x       |                                    |                         |                                |                       |

## Actions Required

- Provide energy settlement price for real time attributes

## Owner

CAO

## Research

## Metric

- Standards - Monitor, publish recorded, and forecast future requirements

CAO/CEC

Yes

- Infrastructure - Enable load participation in real time dispatch (Automatic Load Dispatch)

LSE's,  
CAO, Load  
Customer,  
CEC

Yes

Percent (%) of attribute requirements provided by load

# SOLUTIONS – “C” - Renegotiate existing contracts for additional dispatchability and minimum load turndown

| Issue  | Load Following | Minimum Loads | Reserves and Ramping | Load and Generation Forecast Variability | Storage | Frequency and Voltage Requirements | Resource Deliverability | Transmission Import Capability | Planning and Modeling |
|--|----------------|---------------|----------------------|--|---------|------------------------------------|-------------------------|--------------------------------|-----------------------|
| <b>Solution Option &amp; Action Required</b>   |                |               |                      |  |         |                                    |                         |                                |                       |
| <b>C</b><br>Renegotiate existing contracts for additional dispatchability and minimum load turndown (i.e. DWR and QFs) | x              | x             |                      |  | x       |                                    |                         |                                |                       |

## Actions Required

- LSE's responsible for providing dispatch flexibility, renegotiate as required
- Regulatory approval of renegotiated contracts to meet CA ISO control area requirements (regulatory review consistent with system needs)

## Owner

LSE and CDWR-CERS\*

## Research

CA ISO (system needs assessment), CPUC Approval

## Metric

Percent (%) of achievable attributes from existing contracts

(\*) CDWR-CERS contract portfolio begins to drop-off significantly starting in 2010. Contract renegotiations impacting the portfolio prior to 2010 could improve operating flexibility.

## SOLUTIONS – “D” - Modify CA ISO AGC Algorithm

| Issue<br>Solution Option & Action Required |  | Load<br>Following | Minimum<br>Loads | Reserves<br>and<br>Ramping | Load and<br>Generation<br>Forecast<br>Variability | Storage | Frequency and<br>Voltage<br>Requirements | Resource<br>Deliverability | Transmission<br>Import<br>Capability | Planning<br>and<br>Modeling |
|--|--|-------------------|------------------|----------------------------|---|---------|--|----------------------------|--------------------------------------|-----------------------------|
| D  | Modify CAISO AGC algorithm to make effective use of controllable hydro generation and controllable loads | x                 | x                | x                          | x   | x       |  |                            |                                      |                             |

### Actions Required

### Owner

### Research

### Metric

- Specify hydro resource and controllable load availability

LSE

- Modify CA ISO AGC algorithm to effectively use controllable hydro and load to supply AGC and meet hourly energy scheduling targets

CA ISO

Percent (%) of AGC being provided by hydro and MW of load providing ALC

- Explore options to enhance use of load for ALC

CAISO/CEC

Yes

- Explore options to enhance availability of hydro for AGC usage

LSE/CEC

Yes

# SOLUTIONS – “E” - Modify WECC and CAISO interchange scheduling protocols, policies and procedures to enhance the use of renewable resources

| Issue  | Load Following | Minimum Loads | Reserves and Ramping | Load and Generation Forecast Variability | Storage | Frequency and Voltage Requirements | Resource Deliverability | Transmission Import Capability | Planning and Modeling |
|--|----------------|---------------|----------------------|--|---------|------------------------------------|-------------------------|--------------------------------|-----------------------|
| <b>E</b> Modify WECC and CAISO interchange scheduling protocols, policies and procedures to enhance the use of renewable resources | x              |               | x                    | x  |         |                                    |                         |                                |                       |

## Actions Required

## Owner

## Research

## Metric

- Modify energy scheduling protocol to allow longer ramping times (e.g. 40 minutes rather than 20 minutes)
- Review of operating reserve standard, greater amount or intermittent resources in daily generation plan
- Modify protocols to allow full use of dynamic scheduling of resources between control areas
- Assess the potential and complexity of modifying CAISO scheduling protocols to reduce lead times for hour ahead and day ahead scheduling
- Modify market rules to allow for more frequent scheduling updates for intermittent resources

WECC

WECC

CAO

CAISO

CAISO/Market Participant

Compliance with NERC CPS and percent (%) reduction in regulation requirements



# SOLUTIONS – “F” - Ensure adequate generator performance standards are in place with clarity of implementation to ensure system performance

| Issue  | Load Following | Minimum Loads | Reserves and Ramping | Load and Generation Forecast Variability | Storage | Frequency and Voltage Requirements | Resource Deliverability | Transmission Import Capability | Planning and Modeling |
|--|----------------|---------------|----------------------|--|---------|------------------------------------|-------------------------|--------------------------------|-----------------------|
| Solution Option & Action Required  |                |               |                      |  |         |                                    |                         |                                |                       |
| F Ensure adequate generator performance standards are in place with clarity of implementation to ensure system performance |                |               |                      |  |         | x                                  |                         |                                | x                     |

## Actions Required

## Owner

## Research

## Metric

- Monitor and track the CAO's frequency response performance during system disturbances

CAO/WECC surveys

Metric, as established in WECC survey

- Monitor performance to WECC generator voltage performance standard

CAO/WECC via RMS

Compliance with new standard, effective 2006

- Determine if there is a need for a governor frequency response and ride-through standard

CAO/WECC

# SOLUTIONS – “G” - Actively manage generation output which exceeds planned levels or when total generation exceeds load

| Issue                             |   | Load Following | Minimum Loads | Reserves and Ramping | Load and Generation Forecast Variability | Storage | Frequency and Voltage Requirements | Resource Deliverability | Transmission Import Capability | Planning and Modeling |
|-----------------------------------|---|----------------|---------------|----------------------|--|---------|------------------------------------|-------------------------|--------------------------------|-----------------------|
| Solution Option & Action Required |   |                |               |                      |  |         |                                    |                         |                                |                       |
| G                                 | Actively manage generation output which exceeds planned levels, or when total generation exceeds load (e.g. during minimum loads) | x              | x             | x                    | x  |         |                                    |                         |                                |                       |

## Actions Required

- For current and forecast years, identify those periods when generation would exceed hourly loads (minimum loads)
- Identify capability of reducing power output from generating resources, such as wind, coal, nuclear, gas, and hydro during minimum load periods
- Establish monitoring systems to track performance of LSEs and CAO in managing generation during minimum load periods
- Establish criteria to economically and efficiently manage generation during minimum load periods

## Owner

CAO/CEC

LSE's

LSE's and CAISO

CAISO and CPUC

## Research

Yes

## Metric

Minimum load hours per year and MWh/hr

# SOLUTIONS – “G” - Actively manage generation output which exceeds planned levels or when total generation exceeds load (cont.)

| Issue                             |   | Load Following | Minimum Loads | Reserves and Ramping | Load and Generation Forecast Variability | Storage | Frequency and Voltage Requirements | Resource Deliverability | Transmission Import Capability | Planning and Modeling |
|-----------------------------------|---|----------------|---------------|----------------------|--|---------|------------------------------------|-------------------------|--------------------------------|-----------------------|
| Solution Option & Action Required |   |                |               |                      |  |         |                                    |                         |                                |                       |
| G                                 | Actively manage generation output which exceeds planned levels, or when total generation exceeds load (e.g. during minimum loads) | x              | x             | x                    | x  |         |                                    |                         |                                |                       |

## Actions Required

- Assess impact of geographic diversity to mitigate wind generation feathering impacts on system operation (sudden loss of large amounts of wind generation)
- Assess resource development (including resource type, new designs, and geographic diversity) impacts on system development
- Develop a state-wide strategy to maximize the efficient use of the existing pumped storage facilities
- Determine the need for additional storage facilities

## Owner

CEC

CEC annual assessment

CEC

CEC

## Research

Yes

Yes

Yes

## Metric

Minimum load hours per year and MWh/hr

# SOLUTIONS – “J” – Improve production forecasting

| Issue<br>Solution Option & Action Required |                                | Load<br>Following | Minimum<br>Loads | Reserves<br>and<br>Ramping | Load and<br>Generation<br>Forecast<br>Variability | Storage | Frequency and<br>Voltage<br>Requirements | Resource<br>Deliverability | Transmission<br>Import<br>Capability | Planning<br>and<br>Modeling |
|--|--------------------------------|-------------------|------------------|----------------------------|---|---------|--|----------------------------|--------------------------------------|-----------------------------|
| J  | Improve production forecasting | x                 | x                |                            | x   |         |  |                            |                                      |                             |

## Actions Required

- Investigate best practices in wind energy forecasting and implement with state-of-the-art forecasting tools
- Continue efforts to improve wind monitoring and data gathering
- Evaluate changes in CAISO protocols to allow later forecasting of intermittent energy for daily and hourly planning

## Owner

CAO/CEC

CAO/CEC

CAISO

## Research

Yes

Yes

## Metric

Hourly and daily forecast errors

# *Remaining Issues*

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 Storage

 Frequency and Voltage Requirements

 Resource Deliverability

 Transmission Import Capability

 Planning and Modeling

Issues 5 through 9 involve data, technical evaluations and modeling that is specific to utilities and control areas. The project makes observations on what needs to be done and by whom as a follow up to this study.

# SOLUTIONS – “G” - Actively manage generation output which exceeds planned levels or when total generation exceeds load (cont.)

| Issue                             |   | Load Following | Minimum Loads | Reserves and Ramping | Load and Generation Forecast Variability | Storage | Frequency and Voltage Requirements | Resource Deliverability | Transmission Import Capability | Planning and Modeling |
|-----------------------------------|---|----------------|---------------|----------------------|--|---------|------------------------------------|-------------------------|--------------------------------|-----------------------|
| Solution Option & Action Required |   |                |               |                      |  |         |                                    |                         |                                |                       |
| G                                 | Actively manage generation output which exceeds planned levels, or when total generation exceeds load (e.g. during minimum loads) | x              | x             | x                    | x  |         |                                    |                         |                                |                       |

## Actions Required

- Develop a state-wide strategy to maximize the efficient use of the existing pumped storage facilities
- Determine the need for additional storage facilities

## Owner

CEC

CEC

## Research

Yes

Yes

## Metric

# SOLUTIONS – “F” - Ensure adequate generator performance standards are in place with clarity of implementation to ensure system performance

| Issue   | Load Following | Minimum Loads | Reserves and Ramping | Load and Generation Forecast Variability | Storage | Frequency and Voltage Requirements | Resource Deliverability | Transmission Import Capability | Planning and Modeling |
|---|----------------|---------------|----------------------|--|---------|------------------------------------|-------------------------|--------------------------------|-----------------------|
| Solution Option & Action Required   |                |               |                      |  |         |                                    |                         |                                |                       |
| <b>F</b> Ensure adequate generator performance standards are in place with clarity of implementation to ensure system performance |                |               |                      |  |         | x                                  |                         |                                | x                     |

## Actions Required

- Monitor and track the CAO's frequency response performance during system disturbances
- Monitor performance to WECC generator voltage performance standard
- Determine if there is a need for a governor frequency response and ride-through standard

## Owner

CAO/WECC surveys

CAO/WECC via RMS

CAO/WECC

## Research

## Metric

Metric, as established in WECC survey

Compliance with new standard, effective 2006

# SOLUTIONS – “H” - Improve transmission studies

| Issue                             |                              | Load Following | Minimum Loads | Reserves and Ramping | Load and Generation Forecast Variability | Storage | Frequency and Voltage Requirements | Resource Deliverability | Transmission Import Capability | Planning and Modeling |
|-----------------------------------|------------------------------|----------------|---------------|----------------------|--|---------|------------------------------------|-------------------------|--------------------------------|-----------------------|
| Solution Option & Action Required |                              |                |               |                      |  |         |                                    |                         |                                |                       |
| H                                 | Improve transmission studies |                |               |                      |  |         |                                    | x                       | x                              | x                     |

## Actions Required

## Owner

## Research

## Metric

- Develop off-peak and shoulder peak WECC study cases
- Investigate impacts on transfer capability of changing the resource portfolio toward renewables
- Investigate new tools/solutions to increase interregional transfer capability
- Investigate alternative projects/proposals to expand grid
- Perform routine transmission system loading vulnerability assessments

CAISO  
request  
WECC PCC

CAISO  
request  
WECC PCC

CEC or WECC

CEC/CPUC  
and CAISO

TO/CAO

Yes

Yes



# SOLUTIONS – “I” - Improve modeling of renewables

| Issue<br>Solution Option & Action Required |  | Load<br>Following | Minimum<br>Loads | Reserves<br>and<br>Ramping | Load and<br>Generation<br>Forecast<br>Variability | Storage | Frequency and<br>Voltage<br>Requirements | Resource<br>Deliverability | Transmission<br>Import<br>Capability | Planning<br>and<br>Modeling |
|--|--|-------------------|------------------|----------------------------|---|---------|--|----------------------------|--------------------------------------|-----------------------------|
| I  | Improve modeling of renewable generation |                   |                  |                            |   |         |  | x                          | x                                    | x                           |

## Actions Required

- Assure all necessary data and information required for simulation and power flow studies is available
- Deployment of the necessary monitoring devices and infrastructure to acquire meteorological data

## Owner

AWEA

CEC

## Research

Yes

## Metric

Actual deployment  
vs. required  
deployment

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# ***Review of Solutions and Policy Options***

# Summary of solutions and policy options

| Issue  | Load Following | Minimum Loads | Reserves and Ramping | Load and Generation Forecast Variability | Storage | Frequency and Voltage Requirements | Resource Deliverability | Transmission Import Capability | Planning and Modeling |
|--|----------------|---------------|----------------------|--|---------|------------------------------------|-------------------------|--------------------------------|-----------------------|
| <b>A</b> Establish requirements for controllable generation  | x              | x             | x                    |  | x       |                                    |                         |                                |                       |
| <b>B</b> Enable load to participate in real time dispatch  | x              | x             |                      | x  | x       |                                    |                         |                                |                       |
| <b>C</b> Renegotiate existing contracts for additional dispatchability and minimum load turndown (i.e. DWR and QFs)                        | x              | x             |                      |  | x       |                                    |                         |                                |                       |
| <b>D</b> Modify CAISO AGC algorithm to make effective use of controllable hydro generation and controllable loads                          | x              | x             | x                    | x  | x       |                                    | x                       |                                |                       |
| <b>E</b> Modify WECC and CAISO interchange scheduling protocols, policies and procedures to enhance the use of renewable resources         | x              |               | x                    | x  |         |                                    |                         |                                |                       |
| <b>F</b> Ensure adequate generator performance standards are in place with clarity of implementation to ensure system performance          |                |               |                      |  |         | x                                  |                         |                                | x                     |
| <b>G</b> Actively manage generation output which exceeds planned levels, or when total generation exceeds load (e.g. during minimum loads) | x              | x             | x                    | x  |         |                                    |                         |                                |                       |
| <b>H</b> Improve transmission studies  |                |               |                      |  |         |                                    | x                       | x                              | x                     |
| <b>I</b> Improve modeling of renewable generation  |                |               |                      |  |         |                                    | x                       | x                              | x                     |
| <b>J</b> Improve production forecasting  | x              | x             |                      | x  |         |                                    |                         |                                |                       |

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# ***Solution Priorities***

# *High Priority Policy options*

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## **Define Attribute Requirements**

- Define what is needed
- Develop appropriate metric
- Monitor performance

## **Reduce Uncertainty**

- Reduce scheduling lead time
- Improve data availability
- Improve metering, monitoring and forecasting techniques

## **Resource Policies**

- Appropriate resource mix
- Dispatch priority for both internal and imported resources
- Load participation
- Coordinated use of available storage

## **Improve Planning and Modeling**

- Resource deliverability
- Import capability
- Improve models
- Perform off-peak contingency analysis
- Coordination with other WECC members and states

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# ***Stakeholder Panel Discussion***

# *Panel Members*

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 Jorge Chacon – SCE

 Dave Hawkins – CAISO







 Cliff Murley – SMUD

 Jan Strack – SDG&E

 Chifong Thomas – PG&E

# *Panel Discussion*

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-  Are the suggested solutions and priority lists complete?
-  Is there agreement of the suggested research and metrics for monitoring performance?
-  Panel's reaction to the suggested action items for the state agencies.
-  Would the panel support and sponsor the implementation of the solutions?
-  How would you go about solution implement?
-  Comments on the time required to implement all or some of the solutions.






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# ***Next Steps***

# Next Steps

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Continuing project work:

-  Document and incorporate stakeholder feedback from this workshop
-  Provide the CEC staff with a final report in June
-  Assist the CEC staff in integrating results in IEPR